

# Broadband Services: Global Outlook (3rd Edition) – Asia/Pacific and Emerging Markets

By Brett Sappington, Director of Research

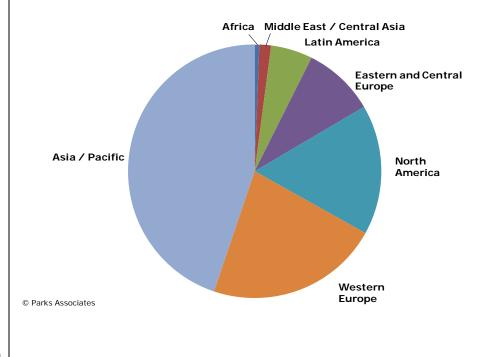
1Q 2012

### **Synopsis**

# This report analyzes the market for consumer broadband services in Asia/Pacific and emerging markets such as Latin America, Southeast Asia, the Middle East, and Africa. It examines the growth of broadband and the market forces that will shape the future of this industry, including adoption, provider activities, regulatory issues, and technologies. The report explores regional and global trends and the impact of wireless broadband on the fixed-line broadband market. It includes subscriber forecasts for Asia/Pacific, emerging markets, and the world

### **Worldwide Distribution of Broadband Homes**

# Worldwide Share of Broadband Homes: 2011



Publish Date: 1Q 12

through 2016.

"Broadband is a key enabling technology for the growth of the connected home and is a fundamental component of bundled services for operators," said Brett Sappington, director, research, Parks Associates. "Broadband penetration and speeds are increasing in all parts of the world, and service providers are eager to capture the best opportunities for revenue and market share. As penetration increases, however, new challenges have arisen that require new business models, services, and subscriber strategies."

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Chile

Mexico

Argentina

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Worldwide Share of Broadband Homes: 2016



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